FOR IMMEDIATE RELEASE

Numis Corporation Plc ("Numis")

The Board of Numis announces that, today, it approved the issue and allotment of 33,000 (0.18%) new ordinary shares in Numis. This follows an exercise of 33,000 share options at an exercise price of 105p per share. These shares will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 17 October 2003.

The ordinary shares referred to are Numis' ordinary shares of 25p per share and the total number of shares in issue following the exercise above is 18,411,849.

13 October 2003

End